

Transfer Form for the Pacific First Mortgage Fund - Litigation Recovery Right

BALMAIN TRILOGY INVESTMENT MANAGEMENT PTY LIMITED ABN 55 136 832 945 (BalmainTRIOLOGY)

GUIDE TO COMPLETING THIS FORM

Print in Capital Letters

Note: Any alterations must be initialed by the seller/s and the buyer/s. Any increase to the quantity of securities being transferred is not acceptable even if initialed. Correction fluid or tape must not be used.

1. Full Name of the Fund

PACIFIC FIRST MORTGAGE FUND

2. Description of the Securities

LITIGATION RECOVERY RIGHT

3. Quantity

Words

Figures

4. Full Name of Transferor/s (Seller/s)

Given Name/s

Surname/s

5. Account Number

6. Consideration

A\$

7. Date of Purchase

D	D	_	M	M	_	Y	Y	Y	Y
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8. Full Name of Transferee/s (Buyer/s)

Given Name/s

Surname/s

9. Full Postal Address of Transferee/s (Buyer/s)

Address

Suburb

State

Postcode

I / We the registered holder/s and undersigned seller/s for the above consideration do hereby transfer to the above name/s hereinafter called the Buyer/s the securities as specified above standing in my/our name/s in the books of the Pacific First Mortgage Fund, subject to the several conditions on which I/We held the same at the time of signing hereof and I/We the Buyer/s do hereby agree to accept the said securities subject to the same conditions. I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed (if applicable). To sign as power of attorney you must have already lodged it with BalmainTRIOLOGY or enclose a certified copy with this transfer.

I / We agree to be bound by the provisions of the Pacific First Mortgage Fund's Constitution (as amended) governing the Fund.

10. Transferor/s (Seller/s) sign here

Unit Holder 1

Director or Sole
Director & Sole
Company Secretary

Unit Holder 2

Director/Company Secretary

Unit Holder 3

Sole Director (No Company Secretary)

11. Date Signed

D	D	_	M	M	_	Y	Y	Y	Y
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12. Transferee/s (Buyer/s) sign here

Unit Holder 1

Director or Sole
Director & Sole
Company Secretary

Unit Holder 2

Director/Company Secretary

Unit Holder 3

Sole Director (No Company Secretary)

13. Date Signed

D	D	_	M	M	_	Y	Y	Y	Y
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Please send completed form to Computershare Fund Services, GPO Box 804, Melbourne VIC 3001

How to Complete the Transfer Form for the Pacific First Mortgage Fund

1. **Full Name of the Fund** – already shown on the form
2. **Litigation Recovery Right** – already shown on the form
3. **Quantity**
Number of securities being transferred (in both words and figures).
4. **Full Name of Transferor/s or Seller/s**
Full names must be included.
5. **Account number**
Account number for the units being transferred.
6. **Consideration**
State the full amount paid in settlement of the transfer of securities.
7. **Date**
Insert date of purchase or completion of the transfer.
8. **Full Name of Transferee/s or Buyer/s**
Insert the full names of buyer/s.
9. **Full Postal Address of Transferee/s or Buyer/s**
Insert full address including the postcode. Only one address may be recorded.
10. **Seller Signature/s**
 - i. Individuals - The unit holder must sign
 - ii. Joint Holdings – Where the holding is in more than one name, all of the unit holders must sign
 - iii. Power of Attorney - To sign as power of attorney, you must have already lodged it with the registry or alternatively, attach a certified photocopy of the power of attorney to this form.
 - iv. Deceased Estate - When the holding is in the name of an estate, all executors/administrators are required to sign. (Probate requirements must also be complied with)
 - v. Companies - Director, Company Secretary, Sole Director and Sole Company Secretary or Sole Director (no Company Secretary) can sign.
Please sign in the appropriate box which indicates the office held by you.
11. **Date Signed**
Insert date signed by the seller/s.
12. **Buyer Signature/s**
 - i. Individuals - The unit holder must sign
 - ii. Joint Holdings – Where the holding is to be registered in more than one name, all of the proposed unit holders must sign
 - iii. Power of Attorney - To sign as power of attorney, you must have already lodged it with the registry or alternatively, attach a certified photocopy of the power of attorney to this form.
 - iv. Deceased Estate - When the holding is in the name of an estate, all executors/administrators are required to sign. (Probate requirements must also be complied with)
 - v. Companies - Director, Company Secretary, Sole Director and Sole Company Secretary or Sole Director (no Company Secretary) can sign.
Please sign in the appropriate box which indicates the office held by you.
13. **Date Signed**
Insert date signed by the buyer/s.

Note 1.

Copies of documents forwarded must be certified as a correct copy by a person who in the State or Territory of certification has the power to witness a Statutory Declaration.

Note 2.

Transfers or other documents that do not fully meet BalmainTRIOLOGY's requirements are liable to be returned unregistered.