


Pacific First Mortgage Fund
ARSN: 088 139 477

Return your Form:

 **By Mail:**
Computershare Fund Service
Reply Paid 86174 Melbourne
Victoria 8060 Australia

For all enquiries:

 **Phone:**
(within Australia) 1800 194 500

 **Email:**
pfmf@computershare.com.au

 **Web:**
www.balmaintrilogy.com.au

Direct Credit

Step 1: Investor Details

Contains your Investor Name as it appears on statements or other correspondence received by you from us.

Step 2: Current Bank Account Details

These are your current banking instructions as recorded on the register. If these details are incorrect please complete Step 3 with your updated bank account details. If the details are correct do not return this form.

Step 3: New Bank Account Details

Please complete this section if your current bank account details (Step 2) are incorrect. Payments can only be made directly into your nominated Australian bank, credit union or building society account. Payments can not be made to credit card accounts.

Step 4: Signing Instructions

Individual: Where the investment is in one name, the account holder must sign.

Joint Holding: Where the investment is in more than one name, all of the account holders must sign.

Power of Attorney: If you have not already lodged the Power of Attorney with us, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Turn over to complete the form →



Unit Holder Number

Direct Credit

STEP 1 Investor Details

Investor Name

STEP 2 Current Bank Account Details

Payments can only be made directly into your nominated Australian bank, credit union or building society account. Payments cannot be made to credit card accounts.

BSB Number

Account Number

Account Name

If any of the above details are incorrect please complete Step 3 with your updated bank account details and return in the Reply Paid Envelope provided.

STEP 3 New Bank Account Details

Payments can only be made directly into your nominated Australian bank, credit union or building society account. Payment cannot be made to credit card accounts.

BSB Number

Account Number

Account Name

STEP 4 Signing Instructions

I/We authorise you to act in accordance with my/our instructions. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our investment.

Individual or Account Holder 1

Director/Sole Director and Sole Company Secretary

Date

D	D	M	M	Y	Y	Y	Y
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Account Holder 2

Director/Company Secretary

Date

D	D	M	M	Y	Y	Y	Y
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Account Holder 3

Sole Director (No Company Secretary)*

Date

D	D	M	M	Y	Y	Y	Y
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* By signing here, I (insert name in full) _____ warrant that, pursuant to the Corporations Act, the company does not have a Company Secretary and that as the Sole Director I am authorised by the company to complete this form.

** If signed under the Power of Attorney the signatory(ies) confirm that the Power of Attorney dated _____ has not been rescinded or revoked and that the donor is still living

Contact Name _____

Contact Daytime Telephone _____

Contact Email address _____

